Speaker Biography



Mr. Ronald Chan
Founder / Chief Investment
Officer

Career summary

20 years experience in investments

Listing Committee member, The Stock Exchange of Hong Kong (2016 -2022)

Independent Non-Executive Director of Powerlong Commercial Management Holdings

Author of The Value Investors: Lessons from the World's Top Fund Managers

Qualifications

B.Sc in Finance and Accounting, Stern School of Business, New York University

Mr. Ronald Chan

Ronald Chan founded Chartwell Capital in 2007 and currently serves as Chief Investment Officer and Co-Portfolio Manager. As CIO, he steers the firm's investment strategy. As Co-Portfolio Manager, he oversees stock selection and portfolio allocation.

A frequent contributor to Bloomberg Opinion and Financial Times Chinese, Ronald is an adjunct professor for the MBA program at The Hong Kong University of Science and Technology and the author of two books: Behind the Berkshire Hathaway Curtain: Lessons from Warren Buffett's Top Business Leaders in 2010, and The Value Investors: Lessons from the World's Top Fund Managers in 2012 and 2021 (second edition).

Ronald served as a member of the Listing Committee Panel of The Stock Exchange of Hong Kong Limited from 2016 to 2022. Since his appointment in 2018 by the Hong Kong Trade Development Council, he has served as a member of the Greater Bay Area Committee: Smart City and Digital Connectivity Task Force. Since 2019, he has served as an Independent Non-Executive Director for Powerlong Commercial Management Holdings Ltd. He has also been an international committee member of the Hong Kong M+ Museum and a founding member of the Hong Kong Biotech Development Council of the Hong Kong Science and Technology Park since 2020. Ronald has been the Vice President of the Education Development Foundation Association in Hong Kong since 2005.

Ronald graduated with Bachelor of Science degrees in Finance and Accounting from the Stern School of Business at New York University and is currently the President of the NYU Hong Kong Alumni Club and the Vice President of the Pan-Asia Alumni Committee. He is also a member of the Board of Trustees at Malvern College in Hong Kong and at Worcester Academy in Massachusetts, U.S.A.