

Loretta Ng 吴美慧



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Summary of expertise & experiences

Loretta is the Partner of the PwC Advisory practice and a member of the Hong Kong Institute of Certified Public Accountants.

As a leader and senior expert in Sustainability, Loretta and her team comprehensively covers a broad range of ESG consulting services, such as, Responsible Investments, M&A and ESG practices in Asia Pacific region. Loretta focuses in servicing the Asset Wealth Management / Fund manager sector.

Loretta experiences cover the entire investment cycle from policy consulting and framework design for large investment institutions, to ESG due diligence, sustainability KPI setting and monitoring post deal ESG enhancement in portfolio companies of diverse industry sectors etc

Loretta also works with fund managers on reporting matters, such as SFC climate risk disclosure, SFDR fund set up / reporting, TCFD, impact measurement, ESG reporting etc.

专业及经验摘要

吴美慧女士是罗兵咸永道咨询部合伙人，并且是香港注册会计师公会的成员。

作为可持续发展领域的领导者和高级专家吴女士及其团队全面涵盖多种环境、社会和治理（ESG）咨询服务，例如负责投资、并购及亚太地区的ESG实践。吴女士专注于资产财富管理和基金经理行业的服务。

吴女士的经验涵盖整个投资周期，从大型投资机构的政策咨询和框架设计，到ESG尽职调查、可持续发展关键绩效指标的设定和监测，以及后期在不同产业领域的投资组合公司中进行ESG提升等。

吴女士还与基金经理合作处理报告事务，例如香港证监会的气候风险披露、可持续金融披露法规（SFDR）基金设立/报告、气候相关财务披露工作组（TCFD）、影响评估、ESG报告等。